



## CAPITAL MARKET'S CAPABILITIES









### OVERVIEW

- ▶ Ability to raise all parts of the capital structure, including
  - Common equity
  - Preferred equity
  - Senior secured debt
  - Second lien debt
  - High-yield debt / senior notes
  - Mezzanine and subordinated debt
  - Convertible debt and equity
  - Hybrid securities
  - Targeted transaction size < \$500 million
  - Demonstrated success in complex transactions
- ▶ Over 100 sales and trading professionals covering 2,500 institutional accounts
- ▶ Financing capability seamlessly integrated with services provided by the firm's advisory professionals
- ▶ Ability to raise liquidity for bridge financings, debt or equity "buy-in" or "tender offers"
- ▶ Specialty focus in buy-out transactions
- ▶ Creation of liquidity through sales and trading efforts
- ▶ Provides support and credibility to potential clients

For more information, please contact:

**Christopher Shepard**  
 Co-Head, Investment Banking  
 Head of Capital Markets  
 (310) 246-3752  
[cshepard@imperialcapital.com](mailto:cshepard@imperialcapital.com)

### SELECT TRANSACTIONS

<p>\$306,000,000</p>  <p>INITIAL PUBLIC OFFERING</p> <p>Co-Manager November 2014</p>	<p>\$375,000,000</p>  <p>SENIOR SECURED NOTES</p> <p>Co-Manager September 2014</p>	<p>\$105,000,000</p>  <p>COMMON STOCK</p> <p>Lead Manager September 2014</p>	 <p>REGISTERED DIRECT</p> <p>Financial Advisor August 2014</p>
<p>\$125,000,000</p>  <p>FIRST LIEN SENIOR SECURED NOTES</p> <p>Sole Book-Running Manager August 2014</p>	<p>\$40,000,000</p>  <p>PREFERRED EQUITY</p> <p>Financial Advisor August 2014</p>	<p>\$60,000,000</p>  <p>LAKE TAHOE (formerly the Horizon Casino Resort Lake Tahoe)</p> <p>SENIOR SECURED CREDIT FACILITY</p> <p>Sole Placement Agent August 2014</p>	<p>\$200,000,000</p>  <p>SENIOR SECURED NOTES</p> <p>Sole Physical Book-Runner August 2014</p>
<p>\$60,000,000</p>  <p>FOLLOW-ON EQUITY OFFERING</p> <p>Co-Manager July 2014</p>	<p>\$93,000,000</p>  <p>FOLLOW-ON EQUITY OFFERING</p> <p>Co-Manager July 2014</p>	<p>\$130,000,000</p>  <p>SENIOR SECURED NOTES</p> <p>Sole Book-Running Manager July 2014</p>	<p>\$275,000,000</p>  <p>FOLLOW ON OFFERING</p> <p>Co-Manager June 2014</p>
<p>\$235,000,000</p>  <p>AIRCRAFT FINANCING AND WORKING CAPITAL FINANCING</p> <p>Financing Advisor to the Company June 2014</p>	<p>\$115,000,000</p>  <p>CONVERTIBLE</p> <p>Co-Manager June 2014</p>	<p>\$115,000,000</p>  <p>SENIOR CONTINGENT CASH PAY NOTES</p> <p>Sole Book-Running Manager May 2014</p>	<p>\$215,000,000</p>  <p>INITIAL PUBLIC OFFERING</p> <p>Co-Manager April 2014</p>

This announcement is not an offer to sell or a solicitation of an offer to buy the securities of these companies. This announcement appears as matter of record only. Any investments that are offered through Imperial Capital, LLC., registered broker dealer and member of NASD and SIPC, are not FDIC insured.

[www.imperialcapital.com](http://www.imperialcapital.com) | SIPC | Member FINRA | Registrant of the MSRB