



Imperial Capital®

European Company, and Euro- and Sterling-Denominated Coverage

As of November 1, 2018

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Imperial Capital LLC Research Group Coverage

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European High Yield/Distressed

- ABG Orphan Holdco Sarl
- Aldesa Financial Services SA
- Ansaldo Energia SpA
- Astaldi SpA
- Atlantia/Autostrade
- CMC di Ravenna
- Distrib Internac de Aliment SA
- KCA Deutag
- Lebara
- Manutencoop
- Montichem
- NOR Offshore
- Obrascon Huarte
- Rekeep SpA
- Salini Impregilo SpA
- Welltec

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Industrial/Manufacturing

- Galapagos Holding

Retail/Consumer

- Boporan Finance plc
- CBR Fashion Finance BV
- Douglas GmbH/Kirk Beauty One GmbH
- House of Fraser
- IKKS
- New Look Retail Group LTD
- Pizza Express
- Rallye/Casino
- Shop Direct
- Steinhoff International Holdings NV
- Takko

Gaming/Services/RealEstate

- Consus Real Estate AG
- Intralot
- La Financiere Atalian
- TES Finance

Shipping/Transportation

- Moby S.p.A.

Continued on next page.



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Chemicals/Industrials

- Chemours
- Galapagos Holding
- Huntsman Corp.
- INEOS Group
- Perstorp Holding AB

Retail/Consumer/Food

- Douglas GmbH/Kirk Beauty One GmbH
- House of Fraser
- IKKS
- New Look Retail Group LTD
- Shop Direct
- Steinhoff International Holdings NV

Real Estate/Financial Services

- Consus Real Estate AG
- TES Finance

Travel Service/Travel

- eDreams ODIGEO
- Moby S.p.A.

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Consumer/Food

- FAGE Dairy Industries, S.A.
- Foodcorp Ltd
- Iceland Foods Group Ltd

Retail

- HEMA Bondco I B.V./Dutch Lion B.V.
- Matalan Finance plc
- Stretford 79 plc/ Iceland VLNco Limited

Kurt M. Hoffman (Desk Analysis)

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Special Situations/Distressed/Event-Driven

- 4Finance Holding SA
- The Co-operative Bank p.l.c.
- Eksportfinans
- Icelandic Banks
- IKB Deutsche Industriebank AG
- Intelsat SA
- Royal Imtech
- Overseas Shipholding Group, Inc.
- Springleaf Finance
- Vantage Drilling

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Media

- Endemol Shine Group

Paper/Packaging

- Ardagh Glass
- Clondalkin Industries
- Guala Closures
- Klöckner Pentaplast
- Pregis Corp.
- Reynolds Group Holdings
- Smurfit Kappa

Industrials/Transportation/Rentals

- Algeco Scotsman
- CEVA Group
- CMA CGM
- EA Partners
- Expro Group
- Loxam SAS
- VistaJet



Kevin Cohen, CFA (continued)

Vending/Food Service

- Aryzta AG
- Selecta Group BV

Steel/Metals

- Anglo American PLC
- Arcelor Mittal
- Codelco
- Dannemora Mineral AB
- Eco-Bat Technologies/EB Holdings
- Glencore plc
- Lundin Mining
- Northland Resources
- Nyrstar NV
- Schmolz & Bickenbach
- Scholz AG
- Talvivaara Mining
- Tizir
- Vallourec SA
- Vedanta Resources PLC
- Voestalpine
- Volcan Investments

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Technology Enabled Services

- AXIS Communications AB
- G4S

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Business Services

- Capita plc

Ind. Power Producers/Energy/Coal

- Bibby Offshore
- Bluewater
- Carillion plc
- CGG
- Corral Petroleum Holdings (PREEM)
- DNO
- Enquest plc
- Gulf Keystone
- New World Resources N.V.
- North Atlantic Drilling Ltd.
- Petroleum Geo-Services
- Seven Energy International
- Viridian
- Weatherford International
- Welltec

Fertilizers/Industrials

- K+S AG
- Zim Integrated Shipping Services



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Global Banks

- Allied Irish Banks
- Banco de Sabadell
- Barclays
- BBVA
- BNP
- Caixa Geral de Depositos
- Clydesdale Bank
- Commerzbank
- Coventry Building Society
- Credit Agricole
- Credit Suisse
- Deutsche Bank
- Erste Bank
- Grupo Cooperativo Cajamar
- HSBC
- HSH Nordbank
- ING
- iberCaja Banco SA
- Intesa Sanpaolo
- Itau Unibanco
- Liberbank
- Lloyds Banking Group
- Nationwide Building Society
- Norddeutsche Landesbank
- Nordea Bank
- Rabobank
- Raiffeisen Bank
- Royal Bank of Scotland
- Santander
- Societe Generale
- Standard Chartered
- UBS
- Unicredit
- Virgin Money

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European/Emerging Markets

- Fairhold Securitisation
- Roust Corporation
- Seadrill Ltd.
- Seadrill Partners



Imperial Capital, LLC Desk Analysis Group Coverage

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Global Insurance

- Achmea BV
- Admiral Group plc
- Aegon NV
- Ageas
- Allianz SE
- Aon plc
- ASR Nederland NV
- Assicurazioni Generali S.p.A.
- Aviva plc
- Axa SA
- BUPA Finance plc
- Caja de Seguros Reunidos Cia de Seguros & Reaseguros SA
- Chubb Ltd
- Coface SA
- CNP Assurances
- Credit Agricole Assurances SA
- Direct Line Insurance Group plc
- esure Group plc
- Groupama SA
- Hannover Rueck SE
- Hiscox Ltd
- La Mondiale SAM
- Legal & General Group plc
- Liverpool & Victoria Friendly Society
- Mapfre SA
- Muenchener Rueckversicherungs
- NN Group NV
- Pension Insurance Corp plc
- Phoenix Group Holdings
- Prudential plc
- Rothsay Life plc
- RSA Insurance Group plc
- Sampo Oyj
- SCOR SE
- Societa Cattolica di Assicurazioni SC
- Standard Life Aberdeen plc
- Swiss Life Holding AG
- Swiss RE AG
- Unipol Gruppo SpA
- UNIQA Insurance Group AG
- Vienna Insurance Group AG
- Vivat NV
- Willis Towers Watson plc
- XL Group Ltd
- Zurich Insurance

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